THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your Stockbroker, Bank Manager, Solicitor, Accountant or other professional adviser immediately.

The Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

MOBILIA HOLDINGS BERHAD
REGISTRATION NO.: 202001004249 (1360569-P)
(Incorporated in Malaysia)

NOTICE TO WARRANTS A HOLDERS

in relation to the

EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS A 2021/2024
(STOCK NAME: MOBILIA-WA)
(STOCK CODE: 0229WA)

IMPORTANT RELEVANT DATES

Last day, date and time for trading of Warrants A	: Tuesday, 22 October 2024 at 5.00 p.m.
Day, date and time of suspension of trading of Warrants A	: Wednesday, 23 October 2024 at 9.00 a.m.
Last day, date and time for transfer of Warrants A into depositor's CDS account	: Friday, 01 November 2024 at 4:30 p.m.
Last day, date and time for exercise of Warrants A	: Friday, 08 November 2024 at 5.00 p.m.
Day, date and time of expiry of Warrants A	: Friday, 08 November 2024 at 5.00 p.m.
Delisting of Warrants A from the Official List of Bursa Malaysia Securities Berhad	: Monday, 11 November 2024 at 9.00 a.m.

This Notice is dated 04 October 2024

DEFINITIONS

In this Notice, the words and phrases below, unless the context otherwise requires, shall have the following meanings unless otherwise stated:-

Board	:	Board of Directors of MOBILIA
Bursa Depository	:	Bursa Malaysia Depository Sdn. Bhd. [Registration No.: 198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No.: 200301033577 (635998-W)]
CDS	:	Central Depository System
Deed Poll	:	The Deed Poll dated 20 October 2021 constituting the Warrants A 2021/2024.
Exercise Period	:	The period commencing from the date of the issue of the Warrants A and expiring at the close of business at 5.00 p.m. on the Expiry Date (both dates inclusive).
Exercise Price	:	The sum of RM0.28 payable by a Warrants A Holders for each new ordinary share in MOBILIA upon exercise of a Warrants A in accordance with the provisions of the Deed Poll.
Expiry Date	:	5.00 p.m. 08 November 2024 (Friday), being the Market Day falling immediately before the third (3rd) anniversary date of first issue of Warrants A, or if such day falls on a day which is not a Market Day, then it shall be the Market Day immediately preceding the said non-Market Day.
Exercise Rights	:	The rights of a Warrants A Holder to subscribe for one (1) new MOBILIA Share for each Warrants A at the Exercise Price subject to the provisions in the Deed Poll at any time during the Exercise Period.
MOBILIA or the Company	:	Mobilia Holdings Berhad [Registration No.: 202001004249 (1360569-P)]
MOBILIA Share(s)	:	Ordinary shares of MOBILIA
Market Day	:	A day on which the stock market of Bursa Securities is open for trading in securities, which may include a Surprise Holiday.
Notice	:	This notice to Warrants A Holders dated 04 October 2024 in relation to the expiry and last date for the exercise of Warrants A
Share Registrar	:	Aldpro Corporate Services Sdn. Bhd. [Registration No.: 202101043817 (1444117-M)]
Surprise Holiday		A day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not gazetted as a public holiday at the beginning of the calendar year.
Warrants A 2021/2024 or Warrants A	:	Warrants issued by the Company on 11 November 2021 pursuant to the terms and conditions of the Deed Poll which remain unexercised before the Expiry Date.
Warrants A Holder(s)	:	Depositors whose name appears in the Record of Depositors as holder(s) of the Warrants A 2021/2024

All references to "you" or "your" in this Notice are to the Warrants A Holders.

Unless specifically referred to, words denoting the singular shall, where applicable, include the plural and vice versa and words denoting the masculine shall, where applicable, include the feminine and/or neuter genders, and vice versa. References to persons shall include corporations, unless otherwise specified.

Any reference to any enactment, rules and regulations is a reference to that enactment, rules and regulations as may be amended or re-enacted from time to time.

Any reference to a time of day shall be a reference to Malaysian time, unless otherwise specified.

TABLE OF CONTENTS

MOBILIA HOLDINGS BERHAD
REGISTRATION NO.: 202001004249 (1360569-P)
(Incorporated in Malaysia)

Registered office:

No. 7 (1st Floor), Jalan Pesta 1/1
Taman Tun Dr. Ismail 1, Jalan Bakri
84000 Muar
Johor

Date: 04 October 2024

The Board of Directors

Datin Siah Li Mei	(Independent Non-Executive Chairman)
Quek Wee Seng	(Managing Director)
Quek Wee Seong	(Executive Director)
Tajul Arifin Bin Mohd Tahir	(Independent Non-Executive Director)
Lim See Tow	(Independent Non-Executive Director)
Yap Ee Ling	(Independent Non-Executive Director)
Quek Yan Song	(Alternate Director to Quek Wee Seng)

To: The Warrant A Holders of MOBILIA HOLDINGS BERHAD

Dear Sir/Madam,

NOTICE TO WARRANT A HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2021/2024

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll, the Exercise Period for the Warrants A Holders to exercise the Exercise Rights will expire at 5.00 p.m. on Friday, 08 November 2024.

Accordingly, the Warrants A Holders intending to exercise their Warrants A are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

WARRANTS A HOLDERS SHOULD NOTE THAT THE WARRANTS A WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANTS A WILL BE DELISTED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 11 NOVEMBER 2024.

The number of outstanding Warrants A as at 20 September 2024, being the latest practicable date prior to the printing of this Notice is 174,999,136.

Warrants A Holders are advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

In order to facilitate the exercise of the Exercise Rights by the Warrants A Holders, the trading of the Warrants A on Bursa Securities will be suspended with effect from **9.00 a.m.** on **Wednesday, 23 October 2024** until the Expiry Date. Therefore, the last day and time for trading of Warrants A will be up to **5.00 p.m.** on **Tuesday, 22 October 2024.**

2. EXERCISE PRICE

The Exercise Price of the Warrants A is RM0.28 for each new MOBILIA Share.

For example, if you wish to exercise 100 Warrants A into 100 MOBILIA Shares, the total Exercise Price shall be RM28.00.

3. PAYMENT OF EXERCISE PRICE

The remittance has to be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft/cashier's order drawn on a bank in Malaysia or money order issued by a post office in Malaysia, made out in favour of "**MOBILIA HOLDINGS BERHAD-WARRANT**" crossed "**A/C Payee**" and "**Not Negotiable**" and endorsed on the reverse side with the name, address and CDS Account Number of the Warrants A Holders or by way of interbank transfer to "**MOBILIA HOLDINGS BERHAD-WARRANT**" bank account no. 312-179401-102 maintained with HSBC Bank Malaysia Berhad (proof of successful payment to be attached to the Exercise Notice submitted to the Share Registrar).

4. EXERCISE OF EXERCISE RIGHTS

In order to exercise the Exercise Rights, Warrants A Holders should:-

(a) complete and sign the Exercise Notice of which copies can be obtained from the Company's Share Registrar at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1 Medan Syed Putra Utara, 59200 Kuala Lumpur;

(b) deliver to the Share Registrar of the Company the following documents no later than 5.00 p.m. on the Expiry Date:-

   i. the duly completed and signed Exercise Notice;
   ii. remittance for the full Exercise Price as mentioned in Sections 2 and 3 above; and
   iii. remittance of a processing fee of RM21.60 (including Service Tax of 8%) for each Exercise Notice via internet bank transfer to the Share Registrar's bank account no. 8010861385 maintained with CIMB Bank Berhad or via a banker's draft/cashier's order or a money order payable to "**ALDPRO CORPORATE SERVICES SDN. BHD.**" crossed "**A/C Payee**" and "**Not Negotiable**", or in cash if you deliver the documents to the Share Registrar of the Company personally.

Additional copies of the Exercise Notice can be obtained from the Share Registrar of the Company at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1 Medan Syed Putra Utara, 59200 Kuala Lumpur.

In respect of the new MOBILIA Shares to be issued to Warrants A Holders pursuant to the exercise of the Warrants A:

(a) the Company shall allot and issue the new MOBILIA Shares, despatch the notices of allotment to the holders of Warrants A and make an application to Bursa Securities for the quotation of the new MOBILIA Shares within eight (8) market days from the receipt of a duly completed Exercise Notice together with the requisite payment or such other period as may be prescribed by Bursa Securities;

(b) such new MOBILIA Shares shall be credited into the CDS Account specified by the holders of the Warrants A after the allotment of the new MOBILIA Shares. No physical share certificates shall be issued; and

(c) such new MOBILIA Shares shall rank pari passu in all respects with the existing ordinary shares in the capital of the Company except that they shall not rank for any dividends, rights, allotment and/or distributions the entitlement date of which is on or before the date of allotment of such new MOBILIA Shares.

5. BOOK CLOSURE DATE

5.1 Bursa Depository will not be accepting any request for ordinary transfer of Warrants A for the period commencing **4.30 p.m.** on **Friday, 01 November 2024** up to the Expiry Date.

5.2 Warrants A Holders shall qualify for entitlement to subscribe for new MOBILIA Shares in respect of the following:-

i) Warrants A transferred into the depositors' CDS Accounts before **4.30 p.m.** on **Friday, 01 November 2024** in respect of transfer; or
ii) Warrants A bought on Bursa Securities before **5.00 p.m.** on **Tuesday, 22 October 2024**, being the last day of trading of the Warrants A.

6. EXPIRY OF EXERCISE RIGHTS

Warrants A Holders should note that if their Exercise Rights are not exercised by **5.00 p.m**. on the Expiry Date, the rights will lapse and become null and void, and cease to be exercisable thereafter.

All unexercised Warrants A remaining in a depositors' CDS Accounts as at **5.00 p.m.** on the Expiry Date will be debited from the respective Warrants A Holders' CDS Accounts on **Monday, 11 November 2024.**

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board who collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein false or misleading.

8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Share Registrar of the Company at:-

Aldpro Corporate Services Sdn. Bhd.
Registration No.: 202101043817 (1444117-M)
B-21-1, Level 21, Tower B
Northpoint Mid Valley City
No. 1, Medan Syed Putra Utara
59200 Kuala Lumpur
Tel No.: 603-9770 2200
Fax No.: 603-2201 7774
Email: admin@aldpro.com.my

BY ORDER OF THE BOARD

NG MEI WAN
(SSM Practicing Certificate No.: 201908000801) (MIA 28862)
TAN HUI KHIM
(SSM Practicing Certificate No.: 201908000859 (LS 0009936)
Company Secretaries

Exercise Notice

Terms used in this Exercise Notice shall (unless the context requires otherwise) have the same meaning as in the Deed Poll.

(To be executed and lodged with the Registrar to exercise the Exercise Rights to subscribe for new Mobilia Shares)

To: **MOBILIA HOLDINGS BERHAD** [Registration No. 202001004249 (1360569-P)]
c/o **Aldpro Corporate Services Sdn. Bhd.**
B-21-1, Level 21, Tower B
Northpoint Mid Valley City
No. 1, Medan Syed Putra Utara
59200 Kuala Lumpur
Tel: 603-9770 2200
Fax: 603-2201 7774
Email: admin@aldpro.com.my

Full Title:	Exercise Notice for Warrants to subscribe for new Mobilia Shares in the Company.
Issue Date:	11 November 2021, the date of issuance of the Warrants.
Exercise Period:	From 11 November 2021 to 8 November 2024 and if such date is not a Market Day, then on the immediate preceding Market Day.
Expiry Date:	8 November 2024 and if such date is not a Market Day, then on the immediate preceding Market Day.
Exercise Rights:	The rights conferred on a Warrant Holder to subscribe for one (1) new Mobilia Share for each Warrant at the Exercise Price at any time during the Exercise Period and upon the terms of and subject to the Conditions and the provisions set out in the Deed Poll dated 20 October 2021 executed by the Company.
Exercise Price:	RM0.28 or such adjusted exercise price as may be for the time being applicable in accordance with the provisions set out in the Deed Poll.
Processing Fee:	RM21.60 per securities account (exclusive of any applicable tax as may be announced by the Malaysian Government from time to time based on the prescribed rate for the time being applicable) for debiting the Warrants and crediting the new Shares.

I/We, the undersigned, the holder of [number] Warrants:

1. **NAME OF DEPOSITOR (APPLICANT)

2. **QUALIFIER

3. **COMPANY REGISTRATION NO.

4. **NEW IDENTITY CARD NO. /PASSPORT NO. /ARMED FORCES IDENTITY CARD NO. / POLICE PERSONNEL IDENTITY CARD NO.

5. **OLD IDENTITY CARD NO. (IN THE CASE OF AN INDIVIDUAL)

6. **CORRESPONDENCE ADDRESS

7. **POSTCODE **STATE

** COUNTRY

8. **CONTACT NUMBER

OFFICE

HOUSE

MOBILE

(All information given above must be as per information in the records maintained by Bursa Depository) hereby:

1. irrevocably elect under the provisions of the Deed Poll:

   1.1 to exercise the Exercise Rights in respect of [amount] Warrants, being [part/all*] of the Warrants standing to the credit of [my/our*] Securities Account(s);

   1.2 to subscribe and pay as provided below for the new Mobilia Shares ("**Exercise Shares**") to be issued arising from the exercise of the Warrants to which this Exercise Notice relates at the Exercise Price of RM0.28 per new Mobilia Share and agree to accept such new Mobilia Shares subject to the Constitution of the Company;

2. make payment in full for the Exercise Shares, by [banker's draft/cashier's order or money order or postal order by a bank or post office in Malaysia or interbank transfer*] amounting to RM[amount] and together with any payment required under the SI(CD)A or the Rules of Bursa Depository, and other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository:

   2.1 drawn by a bank or post office in Malaysia, crossed 'A/C Payee' and 'Not Negotiable', endorsed on the reverse side with [my/our*] name, address and Central Depository System (CDS) No., made out in favour of '**Mobilia Holdings Berhad-Warrant**'; or

   2.2 by way of interbank transfer to "**Mobilia Holdings Berhad-Warrant**' bank account no. 312-179401-102 maintained with HSBC Bank Malaysia Berhad (proof of successful payment to be attached to the Exercise Notice submitted to the Registrar).

3. irrevocably authorise you to instruct Bursa Depository to deduct from the Warrants standing to the credit of [my/our*] Securities Account(s) the number of Warrants exercised by [me/us*] under this Exercise Notice;

4. irrevocably agree that no physical share certificate(s) for the Exercise Shares will be issued in my/our name but to of Bursa Depository or its nominee company;

5. irrevocably request that the Exercise Shares be credited into [my/our*] Securities Account with the CDS Account No. as stated below;

6. warrant and represent that [I/we*] have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under this Exercise Notice and any directions or instructions given in this Exercise Notice;

7. hereby confirm and declare that the information provided by [me/us*] in this Exercise Notice are true, correct and in the case of information indicated with two asterisk (**) are identical with the information provided by [me/us*] to Bursa Depository and further confirm that in the event that such information differs from the information in Bursa Depository's records, the exercise by [me/us*] of the Exercise Rights herein may be rejected;

8. hereby undertake to fully indemnify and keep the Company and the Registrar indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company and/or the Registrar as a result of or arising from the Company and/or the Registrar acting in accordance with [my/our*] authorisations and confirmations herein or from any breach of [my/our*] undertakings herein;

9. hereby declare that the Warrants in respect of which the Exercise Rights are being exercised, [are/have been*] designated as "free securities" in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by [me/us*] of the Exercise Rights herein may be rejected;

10. hereby confirm that after submission of this Exercise Notice to the Company, [I/we*] shall not dispose, transfer or charge or allow the disposal, transfer or charge of the Warrants intended for the exercise of the Exercise Rights herein, until the exercise is completed by the debiting of such Warrants from [my/our*] Securities Account or the exercise is rejected by the Company, whichever shall be applicable; and

11. hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity of Warrants from and to credit the quantity of new Mobilia Shares in the Company into [my/our*] Securities Account as follows:

single asterisk (*) to delete as appropriate

Source account for debiting Warrants and account for crediting of new Shares				
Stock Code (Warrants)	**Quantity of Warrants**	**CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER**	***Quantity of Shares***	**Stock code (Shares)**
		- -		

Dated the day of 20[ ]

<u>If Warrant Holder is an individual</u>

____
Signature of Warrant Holder

<u>If Warrant Holder is a corporation/society</u>
The common seal of Warrant Holder)
was hereto affixed in the presence of:-)

________________________ ________________________
Director Director / Secretary
Name: Name:

NOTES:

1. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable and with the provisions of the SI(CD)A and the Rules of Bursa Depository.

2. A corporation completing this Exercise Notice is required to sign it by affixing its common seal in accordance to its Constitution if it has a common seal, or under the hand of at least two (2) duly authorised officer or attorney as the case may be, one of whom shall be a Director.

3. No direction may be made in this Exercise Notice requiring the Exercise Shares to be credited to the Securities Account of a person other than to credit a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Notice.

4. The exercise of the Exercise Rights under this Exercise Notice shall be deemed invalid if any banker's draft or cashier's order or money order or postal order drawn by a bank or post office operating in Malaysia or other electronic transmission for payment of the Subscription Amount is not cleared on first presentation.

5. If any part of this Exercise Notice is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under this Exercise Notice as invalid.

6. The attention of Warrant Holders is drawn to Part VI Division 2 and other provisions of the Capital Markets and Services Act 2007, Malaysian Code on Take-overs and Mergers 2016 and the Rules on Take-Overs, Mergers and Compulsory Acquisitions as amended from time to time or replaced from time to time. In general terms, most of these provisions regulate the acquisition of effective control of public companies. A Warrant Holder should consider the implications of these provisions before it/he exercises their respective Exercise Rights. In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of all the securities of the Company and if in doubt of the implications, it/he should consult the SC, if:

   6.1 it/he intends to acquire or hold or control, by exercise of the Exercise Rights represented by the Warrants or otherwise, whether at one time or different times, new Mobilia Shares which (together with the Mobilia Shares already owned or acquired by it/him or persons acting in concert with it/him) carry more than thirty-three per centum (33%) of the voting shares or voting rights of the Company; or

   6.2 it/he, together with persons acting in concert with it/him, holds more than thirty-three per centum (33%) but not more than fifty per centum (50%) of the voting shares or voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional new Mobilia Shares by the exercise of the Exercise Rights represented by the Warrants or otherwise, in any period of six (6) months, increasing such percentage of the voting rights by more than two per centum (2%); or

   6.3 it/he, together with persons acting in concert with it/him, collectively holds more than fifty per centum (50%) of the voting shares or voting rights of the Company but none of them individually holds more than thirty-three per centum (33%) of the voting share or voting rights of the Company, it/he intends to acquire additional new Mobilia Shares by the exercise of the Exercise Rights represented by the Warrants or otherwise, whether at one time or different times, new Mobilia Shares which (together with the Mobilia Shares already owned or acquired by it/him) carry more than thirty-three per centum (33%) of the voting shares or voting rights of the Company).

   Save for the circumstances set out in paragraphs 6.1, 6.2 and 6.3 above, there may be other circumstances where the exercise by a Warrant Holder of Exercise Rights could result in implications on the Warrant Holder.

7. If it/he who, after the exercise of its/his Warrants, holds not less than five per centum (5%) of the aggregate of the amount of the voting shares of the issued share capital of the Company, is under an obligation to notify the Company of it/his interest in the manner set out in Section 137(3)(a) of the CA and the Company is required to notify Bursa Securities accordingly upon receipt of such notification.

8. Without prejudice to note 4 above, the Exercise Period of the Warrants shall be for the period commencing from the Issue Date and ending at 5.00 p.m. on the Expiry Date, but excluding the ten (10) Market Days prior to a books closure date or entitlement date announced by the Company and those days during that period on which the Record of Depositors and/or the Warrants Register is or are closed. At 5.00 p.m. on the Expiry Date, any Warrants which have not then been exercised and delivered to the Registrar will lapse and every Warrant not exercised by then will cease to be valid for any purpose.

9. The Exercise Price shall be the amount payable in respect of each new Mobilia Share to which a Warrant Holder is entitled to subscribe for on exercise of the Exercise Rights involving such new Mobilia Share, being RM0.28, or such exercise price as adjusted under the provisions of Condition 4 set out in **Schedule 5** of the Deed Poll.

10. The new Mobilia Shares to be issued and allotted arising from the exercise of the Warrants shall rank equally in all respects with the then existing Mobilia Shares, save and except that they will not be entitled to any right, allotment, dividend and/or other distribution which may be declared, made or paid to the Shareholders, for which the Record Date is prior to the date of allotment of the new Mobilia Shares issued arising from the exercise of the Warrants.

11. The share certificates will only be issued to Bursa Depository or its nominee company and no physical share certificates will be issued to the exercising Warrant Holders arising from the exercise of the Warrants.

12. Bursa Depository does not recognise joint account holders. For avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed invalid.

13. ADA means “Authorised Depository Agent”.

14. No scrip will be issued to the depositor in respect of the new Shares to be issued and allotted as the result of any exercise of Exercise Rights therein.

15. No depositor shall be allowed to instruct crediting of new Shares into a CDS Account other than one of those from which the securities are to be debited.

16. A processing fee of **RM21.60** (inclusive of 8% SST) per securities account in cash or cheque or internet bank transfer to the Registrar’s bank account no. 8010861385 maintained with CIMB Bank Berhad for debiting the Warrants and crediting the new Shares.

Registrar: **Aldpro Corporate Services Sdn. Bhd.**
B-21-1, Level 21, Tower B
Northpoint Mid Valley City
No. 1, Medan Syed Putra Utara
59200 Kuala Lumpur